

Stock Transfer Information

Thank you for considering a gift to the Boys & Girls Clubs of Carson (BGCC). The following information offers instructions for your financial institution to initiate a donation of Stock, ETFs, or Mutual funds. It is preferable to transfer securities electronically from your brokerage firm to BGCC account with Wells Fargo Clearing Services, LLC (WFCS).

Your financial institution will not provide your name to BGCC unless you request it in your instructions. It is important for us that you request that your name be included as the "Name of Donor" with the transaction so that BGCC can properly recognize your gift.

Next Steps

1. Notify BGCC of your intent to donate securities to the Club:
Gena Divine, Vice President of Development
gdivine@bgccarson.org or (310)522-0500.
2. Complete and Submit <https://www.wellsfargoadvisors.com/bw/wellstrade/forms/593314.pdf> Client Account Transfer paperwork to WFCS.
3. Upon notification and receipt from WFCS, BGCC will grant permission to sell securities.
4. Once stocks are sold, funds are deposited into BGCC's account and WFCS will notify VP of Finance and VP of Development of amount deposited.
5. Development Coordinator will sent thank you letter with any donor designation for your records.

Transfer Instructions:

DTC # 0141

Wells Fargo Clearing Services, LLC (WFCS)
Boys & Girls Clubs of Carson
Account Number: 8305-6015
1525 West WT Harris Blvd
Charlotte, NC 28262
Tel: (855)372-3526

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