



**BOYS & GIRLS CLUBS**  
OF CARSON



## Charitable Gifts of Donor-Advised Funds

**Donor-advised funds (DAFs)** are simple, flexible and tax-efficient ways to manage your charitable giving that allow you to make grants to your favorite charities, like Boys & Girls Clubs of Carson (BGCC), now and in the future. A gift from your DAF to BGCC will have a lasting and transformative impact for youth in the greater South Bay.

### What are DAFs?

A DAF functions like a “charitable checkbook” for your charitable giving. DAFs can be established through community foundations, financial institutions, or independent charitable organizations. **When you open or add funds to your DAF, you will receive an immediate income tax deduction for your contribution.** DAF assets are invested through the sponsoring charity and may grow tax free over time.

### How do DAFs work?

While all assets you contribute must be granted for charitable purposes, you can choose to grant to any qualified tax-exempt charity, like, BGCC, when and how you prefer. With DAFs, you can recommend grants in your name or anonymously. **DAFs allow you more control over the distribution of your charitable giving while receiving immediate tax benefits for your contributions.**

### When can you use your DAF?

**Grants for nearly any dollar amount can be made to a charity immediately, in the future, or even after your lifetime.** To use a DAF for a charitable bequest, you can designate the charities you love as the beneficiaries of any balance remaining in your fund, or you can name the DAF as a beneficiary in your will or living trust and designate loved ones to continue making grants from the fund.

### How to Designate

#### BGCC for a DAF Bequest:

1. Decide which beneficiaries to designate and in what percentage.
2. Request a “change of beneficiary” form and add BGCC as a beneficiary.
3. Fill in our legal name and tax identification number.

**Please use this information to fill out your beneficiary form:**

**Boys & Girls Clubs of Carson**

1950 E. 220<sup>th</sup> Street, Ste.  
207 Carson, CA 90810

**Tax ID# 33-0475452**

**We truly appreciate every gift. For more questions or information, please contact:**

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*This material is presented for informational purposes only and should not be construed as legal, tax, or financial advice. When considering gift planning strategies, you should always consult your own legal and tax advisors.*